## Introductory sub - table (I)(a)

Name of the Company	METAL COATINGS (INDIA) LIMITED								
Scrip Code	531810	531810							
Name of the Scrip	METALCO	METALCO							
Class of Security	EQUITY SHARES								
Quarter Ended 30th September, 2014									
Partly paid- up Shares	No. of Partly paid up Shares	As a % of Total No. of Partly paid up shares	As a % of Total No. of Shares of the Company						
Held by Promoter/ Promoters group	Nil	N.A	N.A						
Held by Public	Nil	N.A	N.A						
Total	NIL	N.A	N.A						
	-	-							
Outstanding Convertible Securities	No. of Outsanding Securities	As a % of Total No. of Outsanding Convertible Securities	As a % of Total No. of Shares of the Company, assuming full conversion of the Outsanding Securities						
Held by Promoter/ Promoters group	Nil	N.A	N.A						
Held by Public	Nil	N.A	N.A						
Total	NIL	N.A	N.A						
Warrants	No. of Warrants	As a % of Total Warrants	As a % of Total No. of Shares of the Company, assuming full conversion of the Warrants						
Held by Promoter/ Promoters group	Nil	N.A	N.A						
Held by Public	Nil	N.A	N.A						
Total	NIL	N.A	N.A						
Total Paid-up Capital of the Company assuming full conversion of warrants and convertible securities	7326800								

	Shareholding Pattern of Metal	Coatings	(India) Lim	ited for Qua	rter Ended	30th Septem	ber, 2014	
Table (1)(a)	531810	20.00.201	4					
Scrip Code Category Code	Category of shareHolder	30.09.2014 Number of Sharehold ers	Total Number of	Number of Shares held in the dematerialize d form	of total numb	olding as a % er of shares	Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percantage of (A+B+C)	No. of Shares	As a Percentage
A	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	8	2860843	2860843	39.05	39.05	0	0.00
(b)	Central Government/ State Government(s)	0				0.00	0	0.00
(c)	Bodies Corporate	1	1414200	1414200		19.30	0	0.00
(d)	Financial Institutions/ Banks	0	-	-	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	-	÷	0.00	0.00	0	0.00
2	SubTotal : A1 Foreign	9	4275043	4275043	58.35	58.35	0	0.00
2 a	Individuals( NRIs/ Foreign Individuals)	1	70000	0	0.96	0.96	0	0.00
b	Bodies Corporate	0			0.7 0	0.00	0	0.00
с	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investors					-		
e	Any Other(specify)	0	0	0	0.00	0.00	0	0.00
	1.Directors & their Relatives SubTotal: A2	1	70000	0	0.96	0.96	0	0.00
	Total Shareholding of Promoter and	1	70000	0	0.90	0.90	U	0.00
	Promoter Group $(A) = (A)(1)+(A)(2)$	10	4345043	4275043	59.30	59.30	0	0.00
В	Public shareholding							
1	Institutions							
а	Mutual Funds/UTI	0	0	0	0.00	0.00	0	0.00
b	Financial Institutions/Banks	0	-	-		0.00	0	0.00
c	Central Govt./State Govt.	0	-	-		0.00	0	0.00
d	Venture Capital Funds	0	-	-		0.00	0	0.00
e f	Insurance Companies Foreign Institutional Investors	0	-	-		0.00	0	0.00
g	Foreign Venture Capital Investors	0	-	-		0.00	0	0.00
h	Qualified Foreign Investors	0	-	-		0.00	0	0.00
i	Any other	0	0	0	0.00	0.00	0	0.00
	(1) Foreign Financial Institutions	0		-		0.00	0	0.00
	(2) Foreign Mutual Fund	0		-		0.00	0	0.00
2	SubTotal : B1 Non-Institutions	0	0	0	0.00	0.00	0	0.00
2 (a)	Bodies Corporate	35	1990233	845333	27.16	27.16	0	0.00
(a) (b)	Individuals	33	1770233	0-10000	27.10	27.10	0	0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	956	413825	199015	5.65	5.65	0	0.00
Ш	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	9	320729	194329	4.38	4.38	0	0.00
(c)	Qualified Foreign Investors							
(d)	Any Other (specify)	0			0.00	0.00		0.00
	<ul><li>(1) Trusts</li><li>(2) Directors &amp; their Relatives</li></ul>	0	-	-		0.00	0	0.00
	(3) Foreign Nationals	0		-	0.00	0.00	0	0.00
	(4) Non Resident Indians	58	-	-		3.06	0	0.00
	(5) Hindu Undivided Families	20	32510	32510	0.44	0.44	0	0.00
	SubTotal : B2	1078	2981757	1315547	40.70	40.70	0	0.00
<b>(B)</b>	Total Public Shareholding (B)= (B)(1)+(B)(2)	1078	2981757	1315547	40.70	40.70	0	0.00
С	Shares held by Custodians and against which Depository receipt have been issued	0		-		0.00	0	0.00
	Promoter & Promoter Group	0				0.00	0	0.00
2	Public shareholding	0	-		0.00	0.00	0	0.00
	SubTotal : C Total of A + B	0 1088	-	÷		0.00 100.00	0	0.00
-		1099	1320000	3330390	100.00	100.00		0.00

NOTE	NOTES:						
1	NIL						
2							
3							
4							
5							

(I)(b) METAL COATINGS (INDIA) LIMITED
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Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the

category "Promoter & Promoter Group"

	category "Promoter & Promoter Group"		,	T	1 1.01	(*)		<b>P</b> 4		•	<b>T</b> ( 1
SrNo	Name of the shareholder	Details of	shares	Encum	Encumbered Shares (*) Details of warrants			warrants	Details of	Total	
		held						convertib	shares		
		Number	As a % of	Numb	As a	As a% of	Number	As a %	securities Number		(including underlying
		of Shares		er	As a percentag		of	AS a 70 total	of	AS a 70 total	shares
		of Shares	total	ei	e	total	warrant	number of	-	number	assuming
			(A)+(B)+(		C	(A)+(B)+(		warrants	ble	of	full
			(11):(12):( C)			C) of sub-		of the		-	conversion
			- /			clause		same	s	le	of warrants
						(I)(a)		class	held	securities	
										of the	convertible
										same	securities)
										class	as a % of
											diluted
											share
											capital
					(VI) = (V)						
( <b>I</b> )	(11)	( <b>III</b> )	( <b>IV</b> )	(V)	/(III)*	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
					100						
1	RAMESH CHANDER KHANDELWAL	1043858	14.25	0	0.00	0.00	0	0.00	0	0.00	14.25
2	PRAMOD KHANDELWAL	1113235	15.19	0	0.00	0.00	0	0.00	0	0.00	15.19
3	AYODHYA PRASAD KHANDELWAL	15200	0.21	0	0.00	0.00	0	0.00	0	0.00	0.21
4	KHANDELWAL GALVA STRIPS (P) LTD	1414200	19.30	0	0.00	0.00	0	0.00	0	0.00	19.30
5	KRISHNA KHANDELWAL	106200	1.45	0	0.00	0.00	0	0.00	0	0.00	1.45
6	ANUPAMA KHANDELWAL	159450	2.18	0	0.00	0.00	0	0.00	0	0.00	2.18
7	PRIYA KHANDELWAL	156500	2.14	0	0.00	0.00	0	0.00	0	0.00	2.14
8	ANJANA KHANDELWAL	155500	2.12	0	0.00	0.00	0	0.00	0	0.00	2.12
9	NEETA KHANDELWAL	110900	1.51	0	0.00	0.00	0	0.00	0	0.00	1.51
10	JYOTI KHANDELWAL	70000	0.96	0	0.00	0.00	0	0.00	0	0.00	0.96
Total :		4345043	59.30	0	0.00	0.00	0	0	0	0	59.30

<u>(I)(c)</u>	METAL COATINGS (INDIA) LIMITED									
	Statement showing Shareholding of persons b	elonging to	the category "	Public '' ai	<u>nd holding</u>	more than	1% of			
-	the total number of shares									
SrNo		Shares	percentage of total number of shares{i.e.Gr	Details of warrants Number As a %		Details of convertible securities		Total shares (includin g		
				of warrant	total number of	Number of converti ble securitie s held	total number of	underlyin g shares assuming full conversio n of warrants and convertib le securities ) as a % of diluted share capital		
1	SNEHALATHA SINGH	98765	1.35	0	0.00	0	0.00	1.35		
2	LEHARTECHNOLOGIES.COM PVT LTD.	501752	6.85	0	0.00	0	0.00	6.85		
3	BONDWELL FINANCIAL SERVICES (P) LT	441100	6.02	0	0.00	0	0.00	6.02		
4	A.K SOFTECH PRIVATE LIMITED	202000	2.76	0	0.00	0	0.00	2.76		
5	GEOMETAL RESOURCES PVT. LTD.	167300	2.28	0	0.00	0	0.00	2.28		
6	SKYTONE LEASING & FINANCE LTD	147400	2.01	0	0.00	0	0.00	2.01		
7	MICRONE TEXFAB PVT LTD	440000	6.01	0	0.00	0	0.00	6.01		
Total :		1998317	27.27	0	0.00	0	0.00	27.27		

## (I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with</u> <u>PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</u>

			$(\mathbf{A}) + (\mathbf{B}) + (\mathbf{C})$	Number of	As a % total number of	convertible securities held	% w.r.t total number of convertible	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	LEHARTECHNOLOGIES.COM PVT LTD.	501752	6.85	0	0.00	0	0.00	6.85
2	BONDWELL FINANCIAL SERVICES (P) LT	441100	6.02	0	0.00	0	0.00	6.02
3	MICRONE TEXFAB PVT. LTD.	440000	6.01	0	0.00	0	0.00	6.01
TOTAL		1382852	18.87	0	0.00	0	0.00	18.87

	Statement showing details of locked-in shares		
SrNo	Name of the shareholder	Number of locked in Shares	Locked in Shares as a percentage of total number of shares{i.e.Gran d Total (A)+(B)+(C) indicated in statement at para (I)(a) above}
1	Ramesh Chander Khandelwal	500000	6.82
2	Pramod Khandelwal	500000	6.82
3	Khandelwal Galva Strips Pvt. Ltd.	500000	6.82
	Total	1500000	20.47

## (I)(d) METAL COATINGS (INDIA) LIMITED

(II)(a) <u>Statement showing detans of Depository Receipts (DRs)</u>									
Sr. No.	Type of outstanding DR	Number of	Number of shares	Shares underlying outstanding					
	(ADRs, GDRs, SDRs, etc.)	outstanding	underlying	DRs as a percentage of total					
		DRs	outstanding DRs	number of shares {i.e., Grand					
				Total (A)+(B)+(C) indicated in					
				Statement at para (I)(a) above}					
	NIL	NIL	NIL	NIL					
Total	NIL	NIL	NIL	NIL					

METAL COATINGS (INDIA) LIMITED (II)(a) Statement showing details of Depository Receipts (DRs)

METAL COATINGS (INDIA) LIMITED

## (II)(b) <u>Statement showing Holding of Depository Receipts (DRs), where underlying</u> shares are in excess of 1% of the total number of shares

Sr. No.		SDRs, etc.)	shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
Total	NIL	NIL	NIL	NIL